

**THE UNIVERSITY OF TEXAS AT TYLER**  
**2009-2010**  
**INDEPENDENT VERIFICATION WORKSHEET**  
**FEDERAL STUDENT AID PROGRAMS**

Your application was selected for review in a process called "verification". In this process, we are required by federal law to compare the information from your application with the information provided on this form and with signed copies of your 2008 federal tax forms (and your spouse's if you are married). If there are differences between your application and the documents you have submitted, corrections will be processed in our office. **We cannot complete the review process, or offer an award, until verification has been completed. You must provide the required documents as soon as possible.**

What you should do:

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2's, etc).
2. **Complete all sections and sign the worksheet.**
3. Contact us with any questions about completing this worksheet.
4. Bring, mail, or fax the completed worksheet, signed tax forms, and any other documents to our office.
5. We will compare the information on these documents and make corrections if necessary.

**A. Student Information**

*Please print*

\_\_\_\_\_

Last NameFirst NameMIStudent ID#

\_\_\_\_\_

Address (include apt#)CityStateZip Code

\_\_\_\_\_

Date of BirthPhone Number

**All correspondence will be sent to the student's UT Tyler Patriot email address.**

**B. Family Information**

**Independent Students:** List the people in your household, include: (a) yourself, and your spouse if applicable; and (b) your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010 or (c) other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010 and (d) unborn child expected during this academic year.

Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program.

Full Name	Age	Relationship	College
		<b>Self</b>	<b>UT Tyler</b>

**C. 2008 TAX RETURNS**

Tax Return attached:  Student  Spouse  Joint Tax Form

I will NOT and am NOT required to file:  Student  Spouse

**D. WORKSHEETS**

	(Annual Totals)
<b>2008 Untaxed Income</b>	
	<b>Student/Spouse</b>
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, amounts reported on the W-2 Form in boxes 12a through 12 d, codes D, E, F, G, H, and S	\$ _____
Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$ _____
Any other untaxed income or benefits not reported elsewhere on this form, such as workers compensation, disability, etc. <b>Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels</b>	\$ _____
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ _____
Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
Money <b>received</b> , or any money paid on your behalf, not reported elsewhere	\$ _____

**2008 Additional Financial Information**

Child support **paid** because of divorce or separation. Don't include support for children in your household, as reported in section B of this worksheet. \$ \_\_\_\_\_

Taxable earnings from Federal Work-Study or other need-based work programs \$ \_\_\_\_\_

Student grant, scholarship, and fellowship aid (including AmeriCorps awards) **ONLY include the amount reported to the IRS in your adjusted gross income (AGI)** \$ \_\_\_\_\_

Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q). \$ \_\_\_\_\_

**E. SIGN THIS WORKSHEET**

By signing this worksheet, we certify that all information is complete and correct.

\_\_\_\_\_  
Student

\_\_\_\_\_  
Date

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**